



2025-2026 Early Financial Aid Checklist

International Recruited Athletes Only

Financial Aid Process

Please note: This is **NOT** an official application for Financial Aid. If you are admitted to Brown University, you must complete all current Financial Aid Application materials by the published deadline. Application materials include *CSS Profile*, and *Non-Custodial Profile* (if applicable). Application requirements for 2025-2026 will be posted to our website in Fall 2024.

<p>Step 1 Assessment Form</p>	<p>COMPLETE THE 2025-2026 EARLY FINANCIAL AID ASSESSMENT FORM</p> <p><input type="checkbox"/> Complete all pages of this application. <u>Please do not leave any questions blank.</u> Enter zero or N/A if appropriate.</p> <p><input type="checkbox"/> Non-Custodial Parents (if applicable): Complete the 2025-2026 Early Financial Aid Assessment Form for Non-Custodial Parents</p> <p><input type="checkbox"/> Signatures: Remember to have both the student and a parent sign the certification page before sending it to our office.</p>
<p>Step 2 Tax Returns</p>	<p><input type="checkbox"/> INTERNATIONAL CITIZENS: SIGNED COPIES OF 2023 TAX RETURNS and/or INCOME ASSESSMENT STATEMENTS (from employer and/or a government agency). <u>All documentation MUST be translated into English.</u></p> <p>CANADIAN CITIZENS: SIGNED COPIES OF 2023 <u>T-1 GENERAL RETURNS</u> (The Notice of Assessment is not acceptable)</p> <ul style="list-style-type: none"> Quebec Provincial Return is required, all others submit federal returns only <p>Print the Student's Name in the upper right corner of the Parent Tax Return. If you do not have a copy of your tax return, please explain why.</p>
<p>Step 3 Business Returns (If applicable)</p>	<p><input type="checkbox"/> BUSINESS TAX RETURN</p> <p>If your parent(s) own all or part of a business: submit a complete copy of business returns or business income statements</p>
<p>Step 4 Submitting and Reviewing Assessment Materials and Eligibility</p>	<p>BANNER SELF SERVICE</p> <ul style="list-style-type: none"> Students will use Banner ID and password to log into Banner Self-Service. All assessment materials must be submitted through Banner Self-Service. Details on uploading. Requirements are viewable online in the 2024-2025 aid year. An email will be sent to the student advising them that their financial aid eligibility has been determined and is viewable online in the 2024-2025 aid year. Financial aid notifications can be viewed and printed from Banner Self-Service. Paper notifications will not be sent.



2025-2026 Early Financial Aid Assessment Form

International Recruited Athletes Only

A. Student Information

First Name: _____ Last Name: _____ Middle Initial: _____ **SPORT:** _____

Address: _____

Student's Email: _____ Preferred Phone Number: _____ Date of Birth: _____

Student's Citizenship: _____ Home Currency: _____

Amount Parent(s) think they will be able to contribute for your 2025-2026 college expenses? _____

Tuition Benefits from your parent(s) employer _____

B. Parent Information

What is the current marital status of your parents? (**Note: If parents are divorced/separated, then the non-custodial parent must complete the Non-Custodial Parent Early Athletic Application.**)

- Married/Remarried Separated Divorced Widowed Unmarried but live together

If remarried*, date of remarriage: _____ Date of divorce/separation: _____ Name of non-custodial parent: _____

*If remarried, please include current spouse and their income and asset information in section E.

	<input type="checkbox"/> Parent 1	<input type="checkbox"/> Step-Parent 1	<input type="checkbox"/> Parent 2	<input type="checkbox"/> Step-Parent 2
Name:				
Date of Birth:				
Occupation:				
Current Employer:				
No. Years Employed at Current Employer:				
Preferred Daytime Phone:				
Preferred E-Mail:				

C. Parent 2023 Expenses **Report all amounts in home currency (per year)**

Medical/Dental Expenses
Including medical/dental expenses not cover by insurance _____

Child Support Paid
Indicate the amount of support paid by your parent(s) for each child who resides in another household. _____
Name of child/children for who the child support paid was for: _____

Educational Loan Payments *Minimum payment amount*
Include only minimum payments required for educational loans IN PARENT(S)' NAME, including any portion of home debt taken to finance education. **Do not include loan payments for students in the household who are currently pursuing an undergraduate degree.** _____

Private Elementary/High School Tuition for Sibling(s) of Brown Student – Include ONLY expenses paid out of pocket
Name of Private Elementary/High School: _____
Name of sibling attending: _____

Yearly Total Household Expenses
Including: Utilities, food, clothing, household necessities, housekeepers, etc.
Total Savings and Retirement
Savings Contribution
Retirement Contribution

D. 2023 Income and Asset Information Report all amounts in home currency

2023 Income and benefits	
a. Income earned from work by parent/stepparent 1	_____
b. Income earned from work by parent/stepparent 2	_____
c. Pension/Annuity/Retirement	_____
d. Child support received for all children	_____
e. From other members of the household	_____
f. Interest of Dividends	_____
g. Housing, food, and/or living allowances received by military, clergy, or others	_____
h. Other (explain):	_____

2024 Expected Income (estimated)	
Income earned from work by parent/stepparent 1	_____
Income earned from work by parent/stepparent 2	_____
Other Taxable income	_____
Untaxed income and benefits	_____

Asset Type	Current Market Value (as of today)
Cash, Savings, and Checking Accounts	_____
Investments: Include stocks, bonds, money market accounts, savings bonds, CDs, and college savings, and pre-paid tuition plans established by parents. Do not include the value of investments in a qualified retirement plan in this total (see next line item).	_____
Total current value of parent(s) qualified retirement accounts	_____
Total value of assets held in the names of the student's brothers and sisters who are under age 20 and not in college:	_____
Other (explain):	_____

Asset Type	Monthly Mortgage or Rent	Year Purchased	Purchase Price	Current Market Value (as of today)	Current Debt
Home (own) Include home equity loans in the total debt reported:					
Home (rent)					
Other Real Estate Include the value and debt of all other real estate that you own:					

Business or Self Employment If your parents are self-employed or own a business, please provide the business name, description of the business, and the fair market value of your parents' share of ownership in the business. "Fair Market Value" is the price at which the business could be sold. Please estimate the number of net proceeds your parents would receive if they sold their share of the business.

Legal Name of Business	Type & description	Fair Market Value	% Ownership

Student Asset Information	
Cash, Savings, and Checking Accounts:	_____
Total value of non-educational accounts as of December 31, 2023:	_____
Investments: Current Market Value:	_____
Total Value of all trust(s):	_____
Who established trust(s):	Student's Parent Other

E. Household Information

Complete the information below for all those living in your household who will be fully supported by your parent(s) in **2025-2026**.

- Do Not Include yourself (Brown Applicant)
- List Parent/Stepparent
- Others to Include:
 - Siblings and/or stepsiblings; if over the age of 24, parent(s) must be providing their full support.
 - Other relatives, if parent(s) are providing their full support.
- Siblings attending **less than half-time, a military academy, or enrolled in a graduate program** will not be counted as “in college”.
- Sibling enrollment status **will be verified each year** in the fall. If you know of a **change to your sibling’s enrollment status** before we request verification, please notify our office at **financial_aid@brown.edu**. A change in sibling enrollment status will result in an adjustment to your financial aid award.

	Household Member 1	Household Member 2	Household Member 3	Household Member 4	Household Member 5
Name:					
Relationship to Student:					
Age:					

Enrollment Status and Contribution Information (if applicable)

Year in School* 25-26 K-12:					
Year in School* 25-26 Undergraduate College/University:					
Graduate College/ University 25-26 : if enrolled, indicate Y					

Part-Time:					
Full-Time:					

Name of Institution attending in 2024-25:					
Parent Contribution 2024-25:					
Name of Institution attending in 2025-26 :					
Parent Contribution 2025-26 :					
Cost of Attendance 2025-26 :					

* Year in School 25-26 for **K-12** should be reported as the grade the household member is in (i.e. 8th, 9th, 10th, 11th, etc.)

* Year in School 25-26 for **Undergraduate/College University** should be reported as 1st, 2nd, 3rd, 4th, 5th



2025-2026 Early Financial Aid Certification

International Recruited Athletes Only

Student Name (printed): _____

- I/We certify that the information reported on this assessment form is true and accurate to the best of my/our knowledge.
- I/We understand this is **not an official application for financial aid**. I/We understand we must complete all financial aid application requirements to receive an official notification of financial aid eligibility. Financial Aid application requirements are: **CSS Profile, and Non-Custodial Profile (if applicable)**. Please visit our web site in Fall 2024 for more information regarding application requirements.)
- Financial aid eligibility is based on current Brown University policies and on the information you provided to our office. Should Brown University policies change and/or your information regarding household, income, and/or assets differ in any respects from that reported, financial aid eligibility will be revised.

Student Signature (REQUIRED): _____

Date: _____

Parent Signature (REQUIRED): _____

Date: _____

Upload all documents to [Banner Self-Service](#). See [instructions](#) for more details.